江海汇鑫期货
JIANGHAI HUIXIN FUTURES

江海汇鑫期货——黑色主要品种日报 2025/8/22

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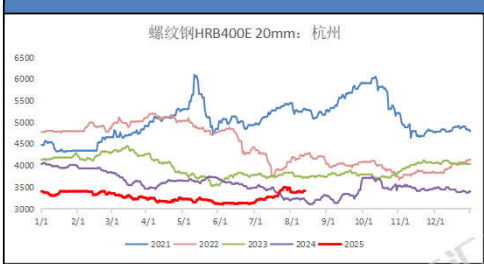
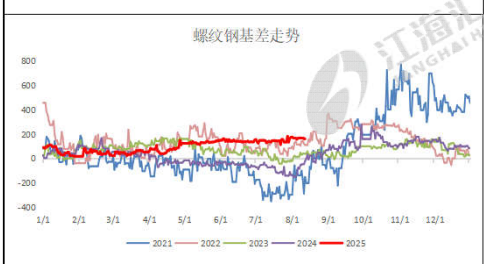
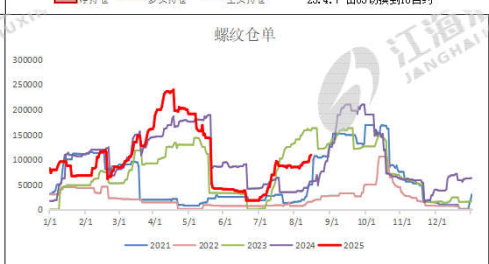
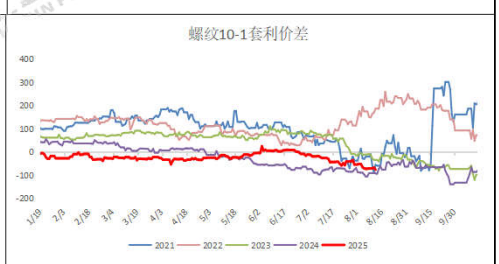
品种	区域	品级	现货报价	较昨日	期货仓单	较昨日	合约	收盘价	较昨日	基差	较昨日	套利	期差	较昨日	多空强弱	前20排名	较昨日
螺纹钢	上海	HRB400 20mm	3300	0			01	3200	-7	130	0	1-5合约	-39	-1	多头持仓	803623	-54498
	杭州	HRB400E 20mm	3330	0	136410	9965	05	3239	-6	91	0	5-10合约	118	5	空头持仓	868185	-42022
	全国	HRB400 20mm	3342	0			10	3121	-11	209	0	10-1合约	-79	-4	净持仓	-64562	-12476
热卷	天津	Q235B 4.75mm	3370	0			01	3360	-25	60	25	1-5合约	-9	-12	多头持仓	737971	-61143
	上海	Q235B 4.75mm	3420	0	33992	-5669	05	3369	-13	51	13	5-10合约	-6	14	空头持仓	735106	-58584
	广州	Q235B 4.75mm	3410	0			10	3375	-27	45	27	10-1合约	15	-2	净持仓	2865	-2559
焦炭	日照港	准一级焦	1690	0			01	1664	-14	-234	-246	1-5合约	-88	1.5	多头持仓	22875	-337
	吕梁	准一级焦	1430	0	820	0	05	1752	-15.5	-322	-244.5	5-9合约	147	12.5	空头持仓	27986	-502
	全国	一级冶金焦	1600	-56			09	1605	-28	-175	-232	9-1合约	-59	-14	净持仓	-5111	165
铁矿石	日照港	PB粉 61.5%	769	0			01	772.5	3.5	-3.5	0	1-5合约	24.5	2.5	多头持仓	289086	8471
	京津港	PB粉 61.5%	787	0	2000	0	05	748	1	21	0	5-9合约	-43	-4	空头持仓	288963	8099
	鞍山	铁精粉 65%品位	975	0			09	791	5	-22	0	9-1合约	18.5	1.5	净持仓	123	372

螺纹日度跟踪

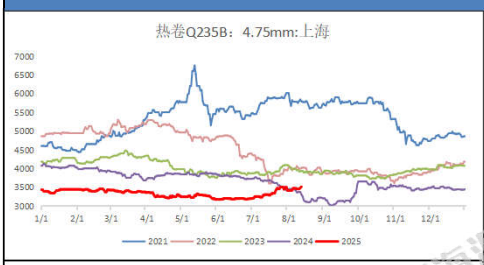


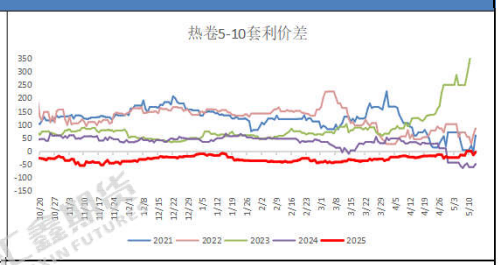


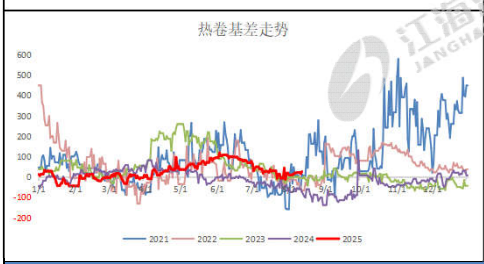


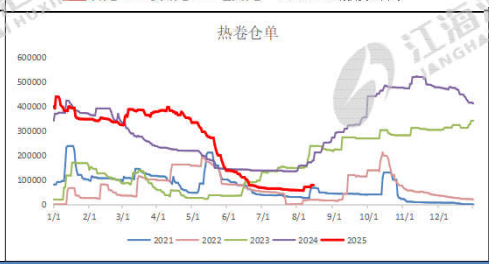


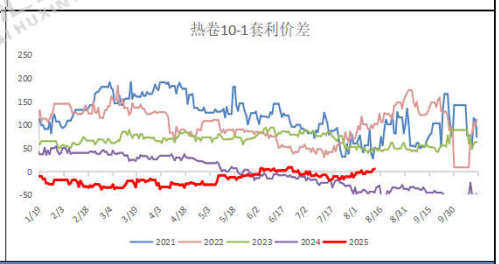
热卷日度跟踪



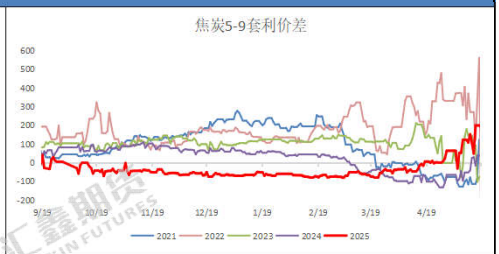


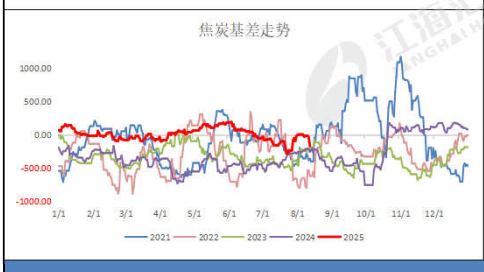


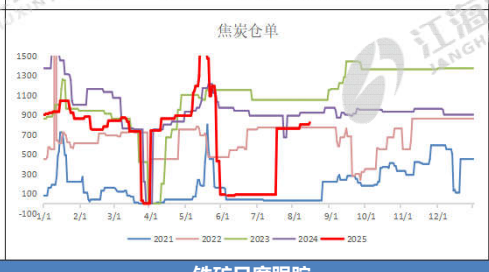


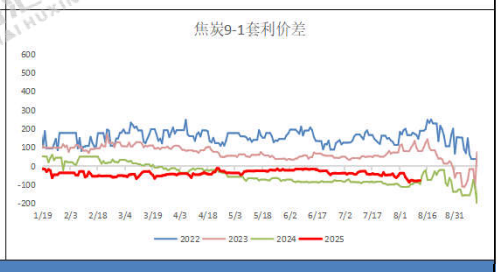


焦炭日度跟踪

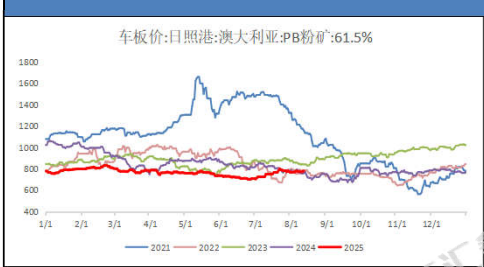


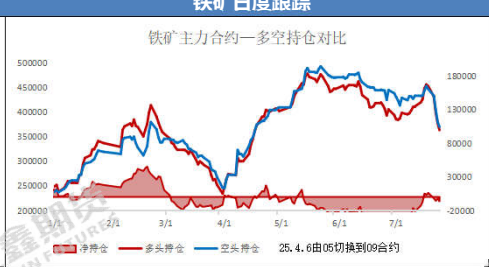


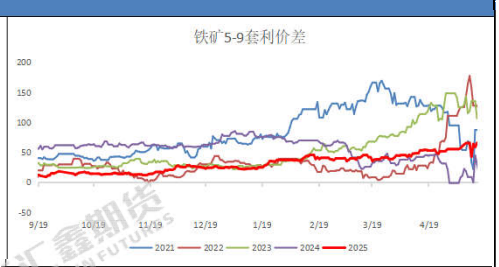


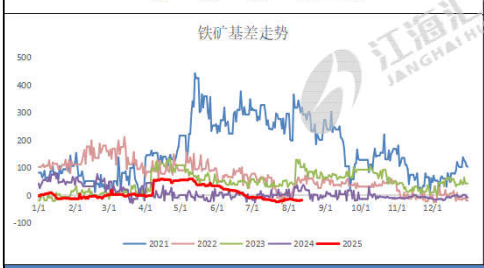


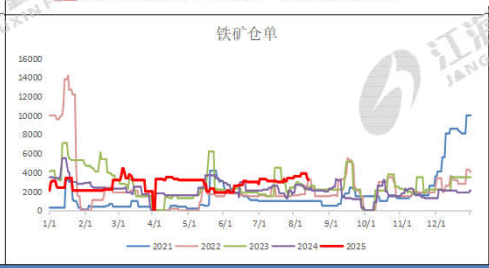
铁矿日度跟踪

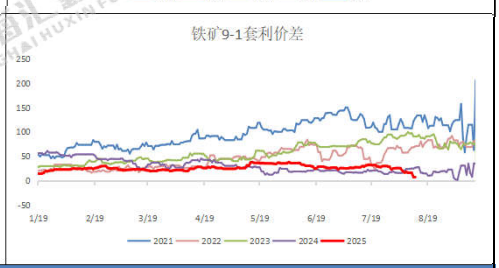






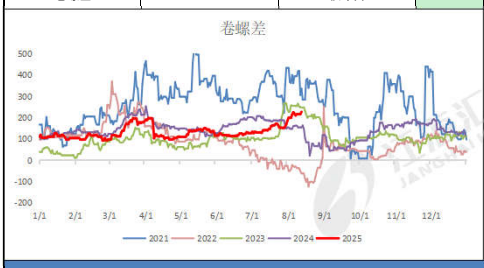


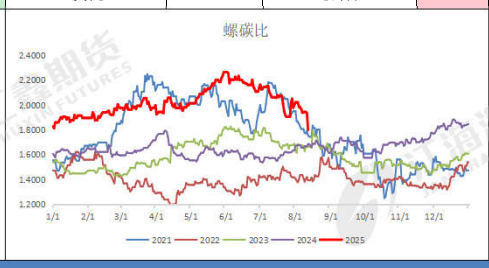


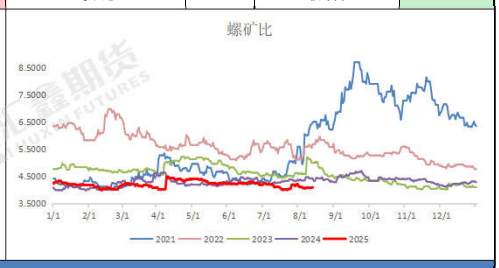


跨品种价差跟踪

卷螺差	254	较昨日	-16	螺碳比	1.8756	较昨日	0.0091	螺矿比	4.0401	较昨日	-0.0327







现货市场信息跟踪与行情评述

技术形态：铁矿再次翻红，焦炭小幅走弱；热卷波动收跌，螺纹继续收绿；

品种差异：螺纹涨跌幅-0.03%，热卷涨跌幅-0.44%；铁矿涨跌幅+0.98%，焦炭涨跌幅-0.95%；

量价关系：从资金流向看，短线资金持续流出部分品种；螺纹前二十主力持仓排名，多空主力均减仓，多头主力减仓幅度较大。

现货消息：库提资源中，黄海、滨鑫、中新、富鑫、桂鑫、萍钢、长江、中天等价格盘整，部分螺纹钢基价挂在3170-3260元，盘螺售价3290-3350元/吨；厂提资源价格提升，中天和永钢产螺纹基价报3210-3250元/吨，永钢盘螺级差140-150元/吨。大户稳中偏强，散户低价减少。期货市场，黑色系品种弱势调整，暂时观望。

风险提示：梅雨季节降雨区域扩大，工程进度趋缓；美国关税贸易战影响钢材需求。

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